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KEY TAKEAWAYS

¬ US markets are more open to foreign imports than those of other TPP members. TPP would level the playing field for US firms in foreign markets.
¬ More than 97 percent of the region’s exports – primarily high-value advanced manufacturing products – are sold in TPP markets and collectively worth more than $22 billion.
¬ Enhanced IP protections would benefit the region’s innovation economy; San Diego is the 3rd most patent-intensive region in the world and over 5 times more specialized in scientific R&D than the nation.
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THE TRANS-PACIFIC PARTNERSHIP

The Trans-Pacific Partnership (TPP) is an international trade deal negotiated by the Obama Administration and 11 other countries on the Pacific Rim. The deal aims at an ambitious agreement designed to lower barriers for US exporters of goods and services by substantially cutting tariffs and implementing limits on non-tariff trade impediments. This summary - based on research conducted by UC San Diego’s School of Policy and Strategy - uses available data to analyze how the TPP, if implemented, could impact the San Diego regional economy.

SAN DIEGO & THE TPP

GEOGRAPHY MATTERS FOR INTERNATIONAL TRADE
San Diego’s prime location on the edge of the Pacific Rim positions the region as a natural trading partner for TPP countries. San Diego sends a larger share of its exports to TPP countries than does the US as a whole, making it likely that San Diego would realize relatively greater benefits from the reduction in trade costs associated with the TPP.

SAN DIEGO’S EXPORT ECONOMY
Today, more than 97 percent of the region’s exports are sold to TPP members. San Diego’s most concentrated manufacturing sectors produce the majority of these exports.

THE REGION’S TOP TEN HIGHEST VALUE EXPORTS TO TPP COUNTRIES ARE COLLECTIVELY WORTH MORE THAN $56 BILLION - ROUGHLY 72 PERCENT OF SAN DIEGO’S TOTAL EXPORT GRP.

SAGE DIEGO IS THE 3RD MOST PATENT-INTENSIVE REGION IN THE WORLD*

SAN DIEGO JOBS

More than 150,000 high-wage jobs** are linked to exports in the manufacturing and innovation sectors which would likely benefit most from TPP. The prospect of strong export growth promises to deliver real rising wages for San Diego workers in these sectors.

**Numbers represent Patent Cooperation Treaty applications per million residents.

Additionally, TPP aims to limit restrictions on global cloud computing and the movement of data across borders, affecting key San Diego industries like IT infrastructure, engineering and cybersecurity.

**The average annual wage in San Diego County is $55k.

跻身专利密集型地区第三位

就业

科学与研究

制造

科学与研究 32K
     107K
     $175K
     $81K

**注：圣迭戈县的平均年薪为55,000美元。
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Since 2002, San Diego’s export GRP tied to TPP countries has increased by 73 percent.

Excluding North American trade partners, the remaining TPP markets account for a significant share of San Diego’s exports, and at a much higher intensity than for US exports as a whole.

TPP WOULD BENEFIT US EXPORTERS BY REDUCING THE COST OF DOING BUSINESS ABROAD.

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Scientific R&D

Manufuring

87 PERCENT OF REGIONAL EMPLOYMENT IS IN SERVICE SECTOR JOBS.

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PERU CHILE

Ecuador

Brazil

Argentina

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Released in June 2016